

The SUMMATION

915 Main Street, Suite 108
Evansville, IN 47708

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December 2019

The Monthly Newsletter of the Evansville Bar Association

PRESIDENT'S MESSAGE

By: **Sacha Armstrong**

'TIS THE SEASON FOR GIVING

It's that time of year again - the holiday season with all the decorations and food that go with it. This is a wonderful time of year to enjoy family and friends, give thanks for the good things in your life, and reflect on your hopes and dreams for the future. As we give thanks for our blessings and enjoy the holiday celebrations, it is also a perfect opportunity to reach out to people in our community that may need some extra assistance or attention during this time of the year.

Evansville and our surrounding communities are full of great non-profit organizations that provide assistance for people throughout the holiday season and all year long. Many of us are already involved with organizations that provide opportunities to give or volunteer. If you are looking for a way to help, please join the following EBA volunteer events:

- * **Thursday, December 5, 4-7pm—Hangers** is a clothing resource committed to serving EVSC students in need by providing them every-day living essentials that would otherwise be unaffordable. Volunteers will assemble hygiene kits, size and fold clothes, package clothing items, etc., and do other light, indoor work. Pizza and drinks will be provided. Hangers is located at 2319 Stringtown Road, 47711—AIS Diamond. To volunteer, email julie@evvbar.org.
- * **Friday, December 13, 6:30-8:30am—Ronald McDonald House on Washington.** We would appreciate 4 to 8 volunteer to prepare and serve breakfast. Prep will begin at 6:30am. Breakfast is served at 8am. Ronald McDonald House is located 3540 Washington Avenue, 47715. To volunteer, email julie@evvbar.org.
- * **By December 19—United Caring Services** has an immediate need for blankets, socks and bath towels. The EBA is accepting item donations. For a full list of items or to ensure current needs of those served are being met, utilize the UCS Amazon Wish List (shipped directly to the shelter) at <https://www.unitedcaringservices.org/needed-items/>.

As you plan your annual holiday giving, please remember to support the Evansville Bar Foundation. Your donations allow the EBF to grant funds to deserving organizations in our community. Past recipients include The Parenting Time Center, Boys and Girls Club, SWIRCA & More, Indiana Legal Services, Volunteer Lawyer Program, Law Library, YMCA, and Youth Resources.

The EBA will continue to set up opportunities to get involved in the community for the coming months. Please look for more information on how to help at The Parenting Time Center, Clean Evansville initiative, Tri-State Food Pantry, and United Caring Shelters. If you know of an organization in need or have an opportunity to give, please consider getting your sections and committees involved. It's a great way to get together with some friends and give back to the community. If you have an idea to share, please contact us at julie@evvbar.org.

And don't forget that all procrastinators are invited to a CLE just for you. The "Procrastinators' Delight" event will be held on December 30 with a full array of video replays. Register now for one, two or TWELVE hours and spend the end of the year with the EBA to meet those 3-year requirements!

Happy Holidays from the EBA to you!



EBA MEMBERS LUNCH

JANUARY 22
DOORS OPEN AT 11:30AM
PROGRAM AT NOON
\$15

TROPICANA
WALNUT ROOM

Join us as we honor those who have been attorneys for 50 years and welcome the newly admitted attorneys.

In 2020, we will honor:

Paul Black
Ron Freson

Steve Krohn
Edward Johnson

Tom Magan

To make your reservation, call (812) 463-3201 or email Ashley at eba@evvbar.org.

VLP NEWS

By: Judge Smith and Senior Judge Corcoran

As we continue this season of thanksgiving and giving, please accept our thanks for those of you who have supported the Volunteer Lawyer Program of Southwestern Indiana during the past year – and during the past two decades. Big changes are coming and we will outline those in the January Summation, but right now we hope that you will follow another holiday tradition and sign-up for 2020 sessions of Talk to a Lawyer, volunteer for a pro se clinic, or take a case to express your gratitude for your abundance. As a reward for your work, don't forget that the Evansville Bar Association provides a **20% discount on most CLE courses** for VLP attorneys who contribute 50 hours or more in a given year (ICLEF does the same). So, give VLP a gift this year by filling out the volunteer form that follows below at the end of the Summation or send in a self-reporting form. It is also included below. Again, thank you for your service and Happy Holidays.



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DID YOU KNOW...

In an effort to preserve the legacy and history of the practice of law in Vanderburgh County, the Evansville Bar Association conducts interviews with notable members of the law community.

[CLICK HERE](#)

to watch these oral histories.

WHO'S DOING WHAT?



Over 90 attorneys, CPA's, CFP's and insurance professionals from the region gathered at The DoubleTree in Downtown Evansville on November 15 for the 30th Annual EBA Estate & Business Planning Institute. Thank you to the committee—**Lindsay and Steven Charles, Lindsay Schmitt, Meagan Brien and JR Trockman**—for organizing such a wonderful and informative event.



The EBA Women Attorneys Section gathered to kick-off the Holidays on November 21. Thank you to **Susan Vollmer** at Fifth Third Bank for hosting.

We want to know WHO'S DOING WHAT!

Email me news, updates and photos of professional achievements about you, your firm or other EBA Members to lu-lie@evvbar.org by the 20th of each month to be included in the next Summation.

NOTE: Due to space constraints not all submissions will be included.



Bar Updates:

Welcome new law student member **Kelsey Truxal** and new attorney members **Erik Bryant** and **Nathaniel Harvey**. Please make the following additions and changes to your contacts:

Erik Bryant

Ziemer, Stayman, Weitzel & Shoulders
20 NW First Street, 9th Floor
Evansville, Indiana 47708
(812) 424-7575
ebryant@zsws.com

Nathaniel Harvey

Traylor Bros., Inc.
835 North Congress Avenue
Evansville, Indiana 47715
(812) 477-1542
nharvey@traylor.com

Kelsey Truxal

(270) 339-5605
kelseydluttrell@gmail.com

EMPLOYMENT OPPORTUNITIES

Visit the EBA website at evvbar.org for complete job postings.

Indiana Legal Services is seeking a full-time Staff Attorney to provide legal advice and representation for low-income, eligible clients. They may also assist with community legal education and work with community groups. For a full job description or to apply contact Amanda Hall at amanda.hall@isi.net. To apply, please send a resume, cover letter, writing sample, and three references.

The Law Offices of Steven K. Deig are seeking a legal assistant/paralegal with 3+ years experience. Main areas of law practice involve family law, probate and Federal Court. Training will be provided for State and Federal Court E-filing if necessary. Beautiful friendly office environment, excellent benefits including a 401(k) with 4% match, and generous paid time off/holiday package. Salary commensurate with experience. Please submit resume with references to Tammy Springer at tammy@deiglaw.com.

Indiana Legal Services has an opening for a full-time paralegal. ILS is a statewide, not-for-profit legal services organization providing free legal services to eligible clients in civil cases. FOR A FULL JOB DESCRIPTION AND HOW TO APPLY, click [HERE](#).

United States District Court—The United States District Court is accepting applications for a Case Administrator in its Evansville Divisional office. This position reports to the Evansville Deputy-in-Charge. FOR A FULL JOB DESCRIPTION AND HOW TO APPLY, click [HERE](#).

RED SPOT has an opening for a Paralegal/Legal assistant to support and assist Red Spot personnel with research and analysis regarding legal contracts, state/federal regulatory requirements, intellectual property or trademark protection, and other business matters. For more information about the position, click [HERE](#). To apply, click [HERE](#).

Yocum Law Office has an opening for full-time attorney for busy Social Security Disability practice. Salaried position with 401k and health insurance available. Preferred candidate will have 3+ years attorney experience in a field with direct client interaction. Previous social security disability experience helpful but not required. Experience with medical records also helpful. Strong writing and time management skills required. Please send your resume with salary requirements to tracy.wiseman@aol.com

The Law Offices of Steven K. Deig is seeking to expand its business and estate planning practice. A qualified candidate should have 5+ years of experience in business and or estate planning and have an existing client base. The compensation package is competitive and includes a 401(k) with a 4% match. The hourly work requirement is very reasonable. Contact Steve Deig at (812)477-5577 or steve@deiglaw.com.



Ryan Parker,
President

A sincere Happy Thanksgiving to you and your families. As we approach the end of another year, I believe it only natural to contemplate the recent past, as well as renew our commitments and expectations for a brighter future. Even though our daily grinds sometimes support a different conclusion, we members of the Evansville Bar Association are truly blessed to be stewards of the great professional of law. W.T. Purkiser once said, *"Not what we say about our blessings but how we use them, is the true measure of our Thanksgiving."*

November's Foundation-supported charity is the Boys and Girls Club of Evansville (<http://bgclubbev.org/>). The mission of the Boys and Girls Club of Evansville is to enable all young people, especially those who need us most, to reach their full potential as productive, caring, responsible citizens. The Club focuses on providing guidance-oriented character development programs for children 6 to 18 years old, engaging over 2,000 young people in activities each year.

As a measure of your thanksgiving, I renew my monthly request to our membership to make a small donation to your Foundation. (<https://www.evbar.org/foundation.aspx>) As always, all donations are tax deductible and now reportable to under Revised Rule 6.7 (a)(3) of Professional Conduct!

Donate

LIBRARIAN'S CORNER: VANDERBURGH LAW LIBRARY FOUNDATION

The Vanderburgh Law Library Foundation is a not-for-profit corporation that has been invaluable in keeping our high-quality legal research facility open to serve the courts, the bar, and the general public. Founded in 1982 under the leadership of the late Vanderburgh Circuit Court Judge William H. Miller, the Law Library Foundation has a dedicated board of directors constantly searching for new ways to enhance library services. This month the current Law Library Foundation President Andrew Ozete will send a letter highlighting the many valuable benefits offered to members of the Law Library Foundation.

As one of only two county law libraries in the state of Indiana and the first to offer the services of a *pro se* coordinator, the Law Library provides access to legal resources to members of the public looking for help in dealing with a legal issue or concern for their family. Please respond generously to this opportunity to support the Law Library's work! Your membership contribution benefits not only your practice but also our community as a whole.

As always, I welcome your questions, comments, and suggestions. Please feel free to call me at (812) 435-5175 or send me an email kweston@vanderburghcounty.in.gov.



ANNUAL CAMPAIGN DONORS*

Legacy of Leadership

Randall K. and Rebecca L. Craig Family Foundation, Inc.

Lead Counsel

Gary and Paula Gerling Foundation, Inc.

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David Robinson

Bradley and Kimberly Salmon

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Court Counsel

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James Casey

Marc Fine

James Gentry, Jr.

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Becky Kasha

Michael Land

Ole Olsen, Jr.

Ryan Parker

Sheets, Charles & Charles

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Stephen Thomas

Tuley Law Office

Attorney of Record

Donald & Elizabeth Baier

Steve Barber

Todd Barsumian

Erin Bauer

Diane Bender

Jean Blanton

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Gerling Law Offices,

Gayle Gerling Pettinga

Kevin Gibson

Glenn Grampp

Ryan Hatfield

Phil Hayes

Hon. Carl Heldt

David Lamont

Teresa McKeethen

Morgan Stanley Group

Musgrave Law Office,

Bob Musgrave

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Carrie Roelle

Katherine Rybak

G. Michael Schopmeyer

David Shaw

Philip Siegel

Shawn and Kathryn Sullivan

Hon. Wayne Trockman

Lori Underwood

VanStone & Kornblum,

Kathryn L. Kornblum

Keith Vonderahe

Brent Weil

Mike Woods

Neil Woods

Sarah Woods & Javier Lugo

Cliff Whitehead

Robert Scott Wylie

New Attorney (0-3 Years)

Tanisha Carothers

Frank Mattingly

Kristin McLaughlin

**Donations made after November 1 will be acknowledged in The Summation in 2020*

You can find an up-to-date listing of CLE on the EBA website at evvbar.org
 Walk-ins additional \$5; NO CLE will be offered at the EBA office December 20-29, 2019

1031 EXCHANGES: LEGAL AND PRACTICAL CONSIDERATIONS

1 CLE

CHRIS WISCHER, STOLL KEENON OGDEN
 JOE KIEFER, HAHN KIEFER REAL ESTATE SERVICES

MONDAY, DECEMBER 16

LUNCH AT 11:30AM—SPONSORED BY HAHN KIEFER REAL ESTATE SERVICES
 NOON - EBA OFFICE

Real Property Section Member \$25;
 EBA Member \$30; Non-member \$50

To register call (812) 463-3201, email eba@evvbar.org or click [here](#) to register online.

UPDATE ON BANKRUPTCY STATUTES, RULE AND CASES

1 CLE

BOB MUSGRAVE, TRUSTEE

WEDNESDAY, DECEMBER 18

NOON - EBA OFFICE

Commercial Law Section Member \$25;
 EBA Member \$30; Non-member \$50

To register call (812) 463-3201, email eba@evvbar.org or click [here](#) to register online.

NEW LAWYER BOOTCAMP

3 CLE

VANDEBURGH COUNTY COURTHOUSE

WEDNESDAY, JANUARY 22, 2019

FREE for all EBA members 0-3 years in practice

EBA members \$90 (more than 3 years)

Non-members \$150

To register for this CLE call (812) 463-3201 or email eba@evvbar.org.



EVANSVILLE BAR ASSOCIATION

**EBA web-based,
on demand CLE
is here!**

The Evansville Bar Association is pleased to announce we now offer web based, on demand CLE programming to fulfill your CLE requirements! You can now view a distance education course from anywhere for ONLY \$55* per credit hour for members; \$75 for non-members!

- Watch from anywhere—the office, home or on-the-go!
- Easy registration
- Topics for many practice areas with local speakers
- 11 courses available with new courses added regularly
- EBA office will report your CLE credit

Go to the EBA website at evvbar.org and click the **CLE** button!

*Call (812) 463-3201 for the Member Discount Code.

HOT TOPICS

3 CLE

FRIDAY, DECEMBER 6

Registration and light breakfast at 8:00am
 8:30am

GERMAN AMERICAN BANK
21 SE Third Street
Lower Level

EBA Members \$100
 Non-Members \$150

To register call (812) 463-3201, email at eba@evvbar.org or click [HERE](#) to register online.



LAST CHANCE EBA REPLAYS

EBA Office at 915 Main Street, Suite 108

EBA Member \$30/hr or Non-member \$50/hr, unless noted

[REGISTER HERE](#)

Tuesday, December 10

Anatomy of a Jury Trial (7 CLE) - 8:30 AM-4:00 PM

Wednesday, December 11

Buying and Selling a Business 101 (1 CLE) - 9:00 AM

Lifecycle of an LLC: Creating, Voluntarily Dissolving and Reinstating (1 CLE) - NOON

Friday, December 13

Murder at the Intersection of a Criminal Law Right and Civil Law Responsibility: Kohm v. Gash (1 CLE) - 10:00 AM

Digital Forensic E-Discovery on a Budget (2 CLE) - 11:30 AM-1:30 PM

Tuesday, December 17

Special Considerations When Dealing with Military or Veteran Clients Estate Transactions (2 CLE) - 9:30-11:30 AM

The Ethics of Dual Representation (1 CLE/1 Ethics) - NOON

My Client is Mentally Ill...Now What? (1 CLE) - 1:30 PM

How to Obtain Confidential Records Concerning Mental Health, DCS and Education (1 CLE) - 3:00 PM

Wednesday, December 18

Why Civility Matters (1 CLE/1 Ethics) - 10:30 AM

Thursday, December 19

Tips on Appellate E-Filing and Practice in Indiana (1 CLE) - 10:00 AM

Advanced Deposition Strategies and Technologies (2 CLE) - 11:30 AM-1:30 PM

An Appellate Survival Guide (1 CLE) - 2:00 PM

Walk-ins additional \$5; NO CLE will be offered at the EBA office December 20-29, 2019

PROCRASTINATORS' DELIGHT

Sign up for 1, 2 or all 12!

PREPAYMENT
REQUIRED

December 30
EBA office

Limited
Seating

| | |
|---------|--|
| 7:00am | ACBA—Domestic Relations Mediation (1 CLE/1 CME) |
| 8:10am | ACBA—Top 10 Tips for a Successful Mediation (1 CLE/1 CME) |
| 9:20am | ACBA—Preparing a Case for Mediation from Day One (1 CLE/1 CME) |
| 10:30am | Ethics of Dual Representation (1 CLE/1 Ethics) |
| 11:40am | Ethical Lessons from The Godfather (1 CLE/1 Ethics) |
| 12:50pm | The Lawyer Well-Being Movement (1 CLE/1 Ethics) |
| 2:00pm | Probate 30 for 30: 30 Lessons I've Learned in 30 Years (1 CLE) |
| 3:10pm | Your law Practice and Social Media (1 CLE) |
| 4:20pm | The Nuts and Bolts of Expunging Your Clients Convictions (1 CLE) |
| 5:30pm | E-Writing and Reading in the Digital Era (1 CLE) |
| 6:40pm | An Appellate Survival Guide (1 CLE) |
| 7:50pm | Lifecycle of an LLC (1 CLE) |

PRE-REGISTER at (812) 463-3201, eba@evvbar.org or online [HERE](#).

Member \$30/course; Non-member \$50/course
If space is available, walk-ins will be charged an additional \$5/course

DECEMBER CALENDAR

FOR ALL CLE REPLAYS, SEE PAGE 6 of THE SUMMATION

- 12/03 **EBA Family Law Section Meeting** - Noon, EBA Office
- 12/05 **VOLUNTEER OPPORTUNITY** - Hangers (2319 Stringtown Road, 47711), 4:00-7:00pm; Pizza and drinks will be provided—To volunteer, email julie@evvbar.org
- Talk To A Lawyer** - 4:30-6:00pm, EBA Office
- 12/06 **2019 Annual Hot Topics (3 CLE)** - Registration at 8:00am with program at 8:30am, German American Bank Downtown, 21 SE Third Street, Lower Level—[REGISTER](#)
- 12/10 **Anatomy of a Jury Trial (7 CLE)** - 8:30am-4:00pm, EBA Office—[REGISTER](#)
- 12/12 **EBA Morning Mixer**—7:30am, Donut Bank on Lincoln Avenue at Hwy 41
- 12/13 **VOLUNTEER OPPORTUNITY**—Ronald McDonald House on Washington Avenue—Prepare breakfast beginning at 6:30am with breakfast served at 8:00am—To volunteer, email julie@evvbar.org
- 12/16 **1031 Exchanges: Legal and Practical Considerations (1 CLE)** - 11:30am lunch sponsored by Hahn Kiefer Reals Estate Services, CLE at Noon, EBA Office—[REGISTER](#)
- 12/17 **Talk To A Lawyer**—11:30am-1:00pm, EBA Office
- 12/18 **Update on Bankruptcy Statutes, Rules and Cases (1 CLE)** - Noon, EBA Office—[REGISTER](#)
- 12/23-12/27 **EBA Office CLOSED**—MERRY CHRISTMAS!
- 12/31 & 01/01/2020 **EBA Office CLOSED**—HAPPY NEW YEAR!

SAVE-THE-DATE—2020

ISBA Video Replay: Talk to a Lawyer Today (6 CLE/2 Ethics)

Wednesday, January 8—9am-4pm, EBA Office—[REGISTER](#)

New Lawyer Bootcamp

Wednesday, January 22—1:30-5pm, Vanderburgh Co. Courthouse, Room TBD—[REGISTER](#)

Off the Record with Bench & Bar

Wednesday, February 5—Noon, Vanderburgh Co. Courthouse, Room TBD—[RSVP](#)

Womens Attorney Section—Chocolate Night

Wednesday, February 5—5:00pm, Evansville Country Club

Regional Mock Trial Competition

Saturday, February 8—8:00am-8:00pm—[VOLUNTEER as a Judge HERE](#)

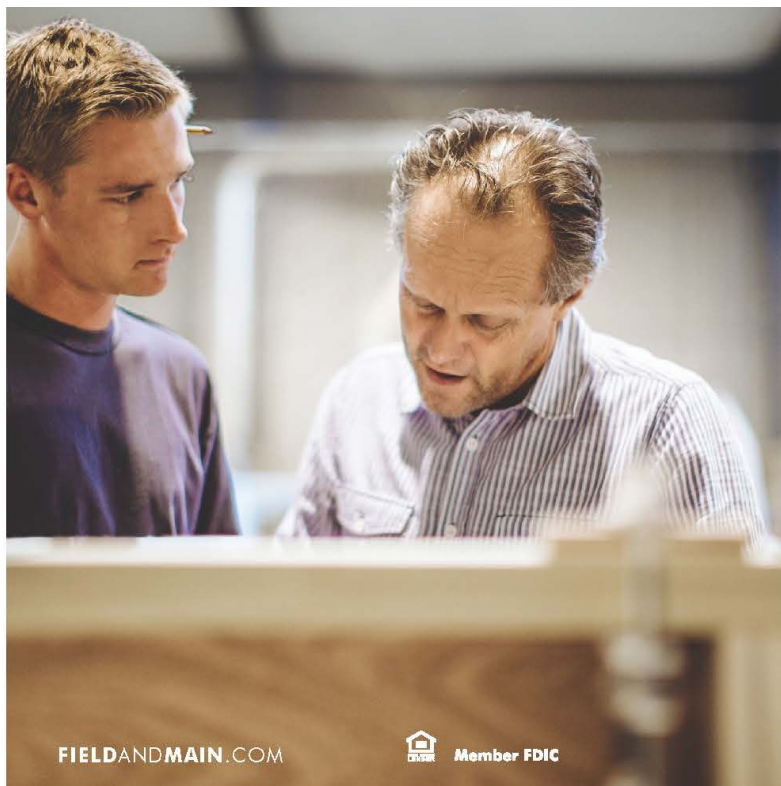
IN ORDER TO JUDGE THE NATIONAL COMPETITION, you must first judge for a Regional or State competition

Law Day Celebration

Friday, April 17

National Mock Trial Championship

May 6-9—For more information on how to volunteer, [fill out the form HERE](#), then more information will be sent to you by the Indiana Bar Foundation.



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FIELD & MAIN
BANK

Volunteer Lawyer Program of Southwestern Indiana, Inc.

915 Main Street, Suite 208, Evansville, IN 47708

Scott Wylie, Plan Administrator

Phone: (812) 402-6303 Fax: (812) 402-6304

By E-mail: vlpwylie@sigecom.net

Funding for this project is provided by the Indiana Bar Foundation

Volunteer for the EBA/VLP Talk-to-a-Lawyer Program

ATTORNEY/PARALEGAL NAME: _____ **E-MAIL:** _____

(E-mail to vlpwylie@sigecom.net, fax to 812.402.6304, or mail to the address above.)

Talk-to-a-Lawyer on the First THURSDAY of the month – We need attorneys and paralegals. Sign-up to help below:

_____ January 2, 2020 4:30 to 6:00

_____ February 6, 2020 4:30 to 6:00

____X____ March 5, 2020 4:30 to 6:00
Taken by Stoll Keenon Ogden PLLC
(In honor of Fred Folz)

____X____ April 2, 2020 4:30 to 6:00
Taken by Farmer Scott Ozete Robinson & Schmitt LLP

_____ May 7, 2020 4:30 to 6:00

_____ June 4, 2020 4:30 to 6:00

_____ July 2, 2020 4:30 to 6:00

_____ August 6, 2020 4:30 to 6:00

_____ September 3, 2020 4:30 to 6:00

_____ October 1, 2020 4:30 to 6:00

_____ November 5, 2020 4:30 to 6:00

_____ December 3, 2020 4:30 to 6:00

☐ My firm would be interested in staffing one of these dates – please contact me to discuss.

Talk-to-a-Lawyer on the Third TUESDAY of the month – We need attorneys and paralegals. Sign-up to help below:

_____ January 21, 2020 11:30 to 1:00

_____ February 18, 2020 11:30 to 1:00

_____ March 17, 2020 11:30 to 1:00

_____ April 21, 2020 11:30 to 1:00

_____ May 19, 2020 11:30 to 1:00

_____ June 16, 2020 11:30 to 1:00

_____ July 21, 2020 11:30 to 1:00

_____ August 18, 2020 11:30 to 1:00

_____ September 15, 2020 11:30 to 1:00

_____ October 20, 2020 11:30 to 1:00

_____ November 17, 2020 11:30 to 1:00

_____ December 15, 2020 11:30 to 1:00

☐ My firm would be interested in staffing one of these dates – please contact me to discuss.

Martin Luther King Jr. Holiday Talk to a Lawyer on January 20th – we need attorneys and paralegals. Sign-up to help below:

_____ January 20, 2019 (Monday) from 11:30 to 1:00

☐ Please send me information on VLP's Walk-In Family Law Clinics operated in partnership with the Law Library and typically held on the First and Third Thursday of each month from 11:00 to 1:00.

☐ Please send me information on VLP's In-Person Talk to a Lawyer Clinics operated in partnership with the Law Library and typically held on the Second and Fourth Thursday of each month from 11:00 to 1:00.

☐ I'm interested in participating in Homeless Connect, typically held in March. Please contact me with volunteer times when scheduled.

Volunteer Lawyer Program of Southwestern Indiana, Inc.

915 Main Street, Suite 208
 Evansville, IN 47708
 Scott Wylie, Plan Administrator
 Phone: (812) 402-6303 Fax: (812) 402-6304
 By E-mail: ylwylie@sige.com.net

Funding for this project is provided by the Indiana Bar Foundation

SELF DIRECTED PRO BONO ACTIVITY REPORT

In addition to facilitating the placement of eligible clients through its pro bono referral program, the Volunteer Lawyer Program of Southwestern Indiana (VLP) serves as a depository for information regarding the legal needs of District K's indigent and nonprofit community. Please use this form to report hours of service that you provide to clients obtained from sources other than VLP. *This form should not be used to report hours served through VLP's referral program; to report VLP service, please use the Case Closing Report provided with your referral package.* Thank you very much for your service and for reporting your hours to our office.

Your Name: _____ Firm: _____

Address: _____

Phone: _____ E-mail: _____

Type of Client: _____ Individual _____ Not-for-Profit (please describe):

Client's County of Residence: _____

Type of Service Provided: _____

Date Representation Commenced: _____ Date Representation Terminated: _____
 (If applicable)

Outcome: _____

No. of pro bono hours served

by attorneys: _____ by paralegals: _____ by other staff: _____

Your comments: