

# The SUMMATION

915 Main Street, Suite 108  
Evansville, IN 47708

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December 2020

The Monthly Newsletter of the Evansville Bar Association

## PRESIDENT'S MESSAGE

By: Erin Bauer

### THANKFUL AND GRATEFUL

I think I see the finish line of 2020. Hopefully, we're not just approaching a hydration station with the worst of the race left to come. As I sat down to write this month's Summation article, I began to recount all of the bad things 2020 has brought to us each month. I was so depressed by the time I got to July that I decided it'd be best for me not to put onto paper all of those events for us to relive. However, I do want to take a moment to remember those EBA members we lost this year — John Hegeman, Magistrate Michael Cox, Jeff Dodson, and Jonathan Parkhurst. Please keep the loved ones of those members in your thoughts as the holidays approach.



Because 2020 is the gift that just keeps giving and COVID cases are once again spiking, we made the call to close the EBA office to the public and in-person events. We will continue to offer CLE, including the always popular Bench and Bar CLE, virtually. The Bench and Bar CLE will take place on December 10, 2020 and offers 4 CLE hours with 1 hour of ethics credit. Please sign up if you are still needing hours this year. Also, our video replays have gone virtual so you can continue to obtain credit from the safety and comfort of your home or office.

Unfortunately, we also made the call to cancel the December caroling for which I was so excited. Thank you to Greg Freyberger for attempting to plan the event. I expect next year's EBA Board to resurrect the event and everyone to attend donning their ugliest holiday attire.

For a bit of good news...this year's Estate Planning Institute was a great success. We had 90 attendees, which is the second highest number of attendees ever (despite being offered virtually). The event generated \$18,500 in income. Because of that income, we anticipate the EBA ending the year approximately \$8,000 in the black. Ending in the black is an amazing feat considering the circumstances this year. Thank you to Julie Moore Holtz and Ashely Martin for their efforts in organizing the event and otherwise busting their rears to keep us going and innovative this year when they could have easily stuck their heads in the sand and waited for this horrific year to pass.

Finally, on behalf of the EBA, I'd like to wish everyone happy holidays. The holidays will certainly be different this year, but, as you pass around the gravy, be thankful for your health, your family and friends, and that you don't have to fight with Aunt Karen over the election results.

## WE REMEMBER...



John Hegeman  
February 16, 1948-  
May 1, 2020



Mag. Michael Cox  
December 22, 1965-  
June 5, 2020



R. Jeff Dodson  
December 10, 1960-  
July 29, 2020



Jonathan Parkhurst  
April 27, 1963-  
August 20, 2020



The Evansville Bar Association is committed to providing a safe and healthy workplace for staff, members and guests. Until further notice, the EBA office is closed to the public and open on a limited-basis to our members.

As we continue to adapt in response to COVID-19, we want to share information on our ongoing actions that will help ensure that we continue to fulfill our mission.

### **VIDEO REPLAYS HAVE GONE VIRTUAL!**

View EBA video replays from the comfort and safety of your office or home via Zoom! Replays will be available at the scheduled date and time as listed on the website at [evvbar.org](http://evvbar.org). Materials and link to will be sent 24 hours prior to the start of the course.

**Registration and pre-payment required. Email [Ashley@evvbar.org](mailto:Ashley@evvbar.org) or call (812) 463-3201.** Registrations received less than 24 hours prior to the start of the course cannot be guaranteed.

## VLP News

By: Judge Smith and Senior Judge Corcoran

For many years, this column in the Summation has been headlined by both Judge Gregory Smith of the Daviess County Circuit Court and myself. Judge Smith was appointed by the Indiana Supreme Court to serve as the leader of the Volunteer Lawyer Program's Board of Directors and continued in that leadership role for the past year as VLP became the headquarters of Pro Bono Indiana. His dedication to access to justice and the rule of law shows in all of his work. Please join me in thanking Judge Smith for his years of service.

A great way to honor Judge Smith would be to sign up for Talk to a Lawyer for next year or to take a case. A sign-up sheet for Talk to a Lawyer, along with a form to report your independent pro bono hours, follow at the end of the Summation. It is especially important for us to all report our hours this year as funding for VLP, which is dependent on IOLTA rates, will be limited. Have a happy holiday season.

## PLANS WITH PURPOSE

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**Spencer Vinson**

Trust & Investment Officer, VP

(812) 402-7892  
[svinson@fieldandmain.com](mailto:svinson@fieldandmain.com)



As the year draws to a close, I am reminded that despite all of the struggles we have faced in 2020, there have been several bright spots too. Sure, most of us have not had a hand in developing a Covid-19 vaccine, or developing Covid-19 treatment protocols, but we have all had an impact in our respective spheres of influence. One of those spheres is the Evansville Bar Foundation. While our contributions to the Foundation might seem trivial in light of what is going on around us, the support provided by the Foundation to recipient organizations is meaningful and needed now more than ever. So at a time when we need more good, I would ask you to consider making a donation to the Foundation if you have not already done so. If you have already made a donation, thank you again for your support. If you have not already received the Foundation's annual donation campaign letter, be on the lookout. Let's finish 2020 on a high note!



**Daniel Robinson, Jr.,**  
President

To donate to the Foundation, go to <https://evvbar.org/foundation.aspx> or click the DONATE button below. All donations are tax deductible and reportable under Revised Rule 6.7(a)(3) of Professional Conduct!

**Donate**

## LIBRARIAN'S CORNER: VANDERBURGH LAW LIBRARY FOUNDATION

The Vanderburgh Law Library Foundation is a not-for-profit corporation that has been invaluable in keeping our high-quality legal research facility open to serve the courts, the bar, and the general public. Founded in 1982 under the leadership of the late Vanderburgh Circuit Court Judge William H. Miller, the Law Library Foundation has a dedicated board of directors constantly searching for new ways to enhance library services. This month the current Law Library Foundation President Carl Heldt will send a letter highlighting the many valuable benefits offered to members of the Law Library Foundation.

As one of only two county law libraries in the state of Indiana and the first to offer the services of a *pro se* coordinator, the Law Library provides access to legal resources to members of the public looking for help in dealing with a legal issue or concern for their family. This work has been even more important during the pandemic. Please respond generously to this opportunity to support the Law Library's work! Your membership contribution benefits not only your practice but also our community as a whole.

As always, I welcome your questions, comments, and suggestions. Please feel free to call me, Kathleen Weston, at (812) 435-5175 or send me an email ([kweston@vanderburghgov.org](mailto:kweston@vanderburghgov.org)).

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## ANNUAL CAMPAIGN DONORS\*

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### New Attorney (0-3 Years)

Nicholas Gartner

### Paralegal

Rebecca Korba

### Law Student

Nicholas Loehr

\* 2020 Campaign donations received November 1, 2019-October 31, 2020  
Donations made after November 1, 2020 will be in The Summation in 2021



You can find an up-to-date listing of CLE on the EBA website at [evvbar.org](http://evvbar.org)

Registration and pre-payment required; Registrations received two hours or less prior to start of course will be charged an additional \$5; Registrations received less than 24 hours prior to start of course cannot be guaranteed.

Printed materials provided by request for \$5/credit hour up to \$25.

**NO CLE WILL BE OFFERED AT THE EBA OFFICE December 19-28, 2020**

# 2020 HOT TOPICS with the Bench & Bar

4 CLE/I Ethics

Thursday, December 10

8:00am-12:15pm

VIRTUAL EVENT!

Member \$120

Non-member \$200

To register call (812) 463-3201, email Ashley at [eba@evvbar.org](mailto:eba@evvbar.org) or go to [evvbar.org](http://evvbar.org).  
Registration and pre-payment required.



## DECEMBER REPLAYS

### Friday, December 4

9:00am—Probate 30 for 30: 30 Lessons I've Learned in 30 Years of Practice (1 CLE)

10:30am—Post COVID Succession Planning, Transitioning and Valuing the Family (Closely) Held Business (1 CLE)

12:00pm—Avoiding the Ethical Snow Storms When Working with Clients with Diminished Capacity (1 CLE/1 ETHICS)

### Monday, December 14

9:00am—Small Claims for Those Who Don't Do Collections (1 CLE)

10:30am—Basics of Accounting for Lawyers (1 CLE)

12:00pm—Appearing in Misdemeanor Court for Those Who Don't Practice Criminal Law (1 CLE)

### Wednesday, December 16

9:00am-4:30pm—When Worlds Collide: Hot Topics for the Firm and In-House Lawyer, Alike (6.5 CLE/1.5 ETHICS)

### Thursday, December 17

8:30am-4:30pm—Anatomy of a Jury Trial (7 CLE)

### Friday, December 18

9:00am—Preparing Exhibits for Support, Education and Other Expenses (1 CLE)

10:30am—Preparing Exhibits for Asset Divorces (1 CLE)

12:00pm—Preparing Exhibits for Custody Cases (1 CLE)

### VIDEO REPLAYS HAVE GONE VIRTUAL!

EBA Member \$30/hr or Non-member \$50/hr, unless noted  
Registration and pre-payment required

Email [Ashley@evvbar.org](mailto:Ashley@evvbar.org) or call (812) 463-3201

# PROCRASTINATORS' DELIGHT

December 29

ALL Ethics, ALL Day!

6 GENERAL / 6 ETHICS

December 30

The Last Stand!

7 GENERAL

GONE VIRTUAL!

### VIDEO REPLAYS HAVE GONE VIRTUAL!

EBA Member \$30/hr or Non-member \$50/hr, unless noted  
Registration and pre-payment required

Email [Ashley@evvbar.org](mailto:Ashley@evvbar.org)

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Evansville, IN 47708  
(812) 423-4535 or  
[steve@bohleberlaw.com](mailto:steve@bohleberlaw.com)

Cases accepted in all Southwestern Indiana Counties.

*update*

#### **Bar Updates:**

Welcome new attorney members **Jessica Beheydt** and **Max Happe**. Please make the following additions and changes to your contacts:

#### **Jessica Beheydt**

Indiana Legal Services, Inc.  
214 South College Avenue  
Bloomington, Indiana 47404  
(812) 961-3520  
[jessica.beheydt@ilsa.net](mailto:jessica.beheydt@ilsa.net)

#### **Max Happe**

Indiana Legal Services, Inc.  
111 SE Third Street, Suite 205  
Evansville, Indiana 47708  
(812) 426-1295  
[max.happe@ilsa.net](mailto:max.happe@ilsa.net)



#### **Phil Siegel**

100 NW First Street, #202  
Evansville, Indiana 47708  
(812) 423-1416

#### **Barbara Williams**

Williams Law, PC  
1217 Hunters Ridge Court  
Evansville, Indiana 47725  
(812) 455-1217  
[bcw@bwilliamslaw.com](mailto:bcw@bwilliamslaw.com)

## **EMPLOYMENT OPPORTUNITIES**

For more information, go to the EBA website  
[evvbar.org](http://evvbar.org) and click the MEMBERS tab

## **WHO'S DOING WHAT**



On October 27, the Women In Law Section collected items and monetary donations for Albion Fellows Bacon Center "Welcome Home" baskets. The baskets, which include items needed when moving to a new home, are gifted to clients who move from the shelter to a new home. Thank you to everyone who donated and assembled the baskets. What a great start for 15 families!

Pictured above: Greg Freyberger (Liaison to EBA Board of Directors), Sonia Waters from Albion, Mallory Deckard, Jill Greene, Kite Jones and Hon. Elaine Brown.

# **HAPPY HOLIDAYS**

FROM YOUR FRIENDS AT

**StewartRichardson**  
DEPOSITION SERVICES

SUPPORTING THE EVANSVILLE  
LEGAL COMMUNITY FOR OVER A DECADE

With warm wishes  
for a healthy, happy  
holiday season!



# WE ARE THE EBA



## **Annie Hills, Old National Bank, In-House Counsel**

In practice since October 2020; In-House Counsel

**Why did you become an attorney?** I've wanted to go to law school since I was in middle school. Two of my aunts attended law school and both have been extremely successful in their respective careers. As I was growing up, I watched them both advocate on behalf of themselves, their family, and their clients. I admire them both greatly.

**What are your hobbies?** I like to golf and workout at Orange Theory.

**What always makes you laugh?** My friends and I are constantly sending each other memes and funny videos we come across. I am always laughing out loud at our group chat.

**What song would you sing at Karaoke night?** I typically start out with Before He Cheats by Carrie Underwood. I sound just like her too.

**What was your first job?** I worked as a "cart girl" at a golf course in my hometown when I was 15.

**How many pairs for shoes do you own?** Too many to count!

**What is your favorite movie?** The Blind Side is one that I always watch if I see it's on tv. I was named after the movie Sleepless in Seattle – but I've never actually seen the movie!

**What celebrity would you like most to meet for a cup of coffee?** Taylor Swift obviously

**If you could only eat one meal for the rest of your life, what would it be?** A Chipotle burrito bowl with brown rice, black and pinto beans, chicken, fajita veggies, corn salsa, cheese, lettuce, and sour cream. Chips and guac on the side.

**If you could brush up on a skill or work on a new one, what would it be?** I eventually want to learn how to play the guitar. When I was younger my dad would always play guitar and sing for me and my siblings – it is one of my favorite memories.



## **Zach LaGrange, Old National Bancorp, In-House Counsel**

11 years in practice; real estate, corporate, loan workouts and whatever else comes across my desk!

**Why did you become an attorney?** Looking back, not sure of my logic to become an attorney. Its rewarding, frustrating and challenging. And what else would I be doing?

**What is your favorite item in your office?** It's probably a tie between the coffee maker or my Bluetooth speakers. Coffee and tunes!

**What is the best advice you have ever been given?** "You'll have time to do it right the second time" which is a close tie to "Safety Second". As I work on getting more grey hair, I take this to mean don't waste your time by hurrying and take risks every now and then.

**What is something you will never do again?** I'll never take another bar exam. I've taken New York and Indiana. That was enough.

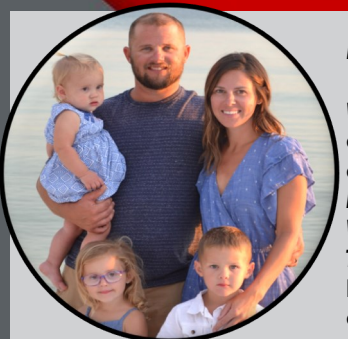
**If you could take a year off, what would you do?** I'd tour the US by motorcycle. I've taken some nice rides and always dream about the next one.

**How would your friends describe you?** Probably as loyal and quiet. I try not to say much and always be there when it counts.

**What's your favorite family tradition?** My favorite family tradition is the annual taking of the family holiday photo. It's an event that really helps me realize you can't please everyone, but you can sure piss them all off.

**What was your first job?** Probably baling hay or some other chore on the farm.

**What always makes you laugh?** The craziness around the house. The kids never fail to disappoint with surprises. Still trying to find that Apple TV remote!



## **Kelsey Stroud, Paralegal, Old National Bank**

11 years in the legal field

**Why did you become a paralegal?** I followed in the footsteps of my late grandmother who was a paralegal at the firm formally known as Johnson Carroll Griffith. I started my career as a runner, and the rest is history.

**How would your friends describe you?** Brutally honest. Sometimes too honest.

**What was your first job?** At 14 I got a job working the concession stand at Burdette Park.

**Tell us a bit about your immediate family.** My husband, Mason, is a union carpenter. We have been together since high school and have three kids. 4.5-year-old twins, Sadie and Tucker and another daughter, Rylee who is 1.5.

**How many pairs for shoes do you own?** Surprisingly, not many. 15 or so.

**If you could only eat one meal for the rest of your life, what would it be?** Mexican. No specific restaurant, just Mexican.

**What's your favorite item in your office and why?** The view of Downtown Evansville & the beautiful Ohio River.

**When you're not working, what are you most likely to be doing?** Chasing my three kiddos.

# DECEMBER 2020 CALENDAR

- 12/01 **EBA Section Chair and Vice Chair Meeting**—11:00am, Video Conference\*
- EBA Family Law Section Meeting**—Noon, Video Conference\*
- 12/03 **Talk to a Lawyer**—4:30-6:00pm, EBA Office
- 12/04 **EBA Video Replays\*\***—VIRTUAL
- 9:00am—**Probate 30 for 30: 30 Lessons I've Learned in 30 Years of Practice** - [REGISTER](#)
- 10:30am—**Post COVID Succession Planning, Transitioning and Valuing the Family (Closely) Held Business** (1 CLE) - [REGISTER](#)
- Noon—**Avoiding the Ethical Snow Storms When Working with Clients with Diminished Capacity** (1 CLE/1 Ethics) - [REGISTER](#)
- 12/08 **CLE—ICLEO: A Gateway to Diversity in Indiana's Legal Field\*\*** (1 CLE) - Noon, Video Conference - [REGISTER](#)
- 12/10 **Hot Topics with Bench & Bar\*\*** (4 CLE/1 Ethics)—8:00am-12:15pm, VIRTUAL—[REGISTER](#)
- 12/14 **EBA Video Replays\*\***—VIRTUAL
- 9:00am—**Small Claims for Those Who Don't Do Collections** (1 CLE) - [REGISTER](#)
- 10:30am—**Basics of Accounting for Lawyers** (1 CLE) - [REGISTER](#)
- Noon—**Appearing in Misdemeanor Court for Those Who Don't Practice Criminal Law** (1 CLE) - [REGISTER](#)
- 12/15 **Talk to a Lawyer**—11:30am-1:00pm, EBA Office
- 12/16 **EBA Replay—When Worlds Collide: Hot Topics for the Firm and In-House Lawyer, Alike\*\*** (6.5 CLE/1.5 Ethics) - 9:00am-4:30pm, VIRTUAL—[REGISTER](#)
- 12/17 **EBA Replay—Anatomy of a Jury Trial\*\*** (7 CLE)—8:30am-4:30pm, VIRTUAL—[REGISTER](#)
- 12/18 **EBA Video Replays\*\***—VIRTUAL
- 9:00am—**Preparing Exhibits for Support, Education and Other Expenses** (1 CLE) - [REGISTER](#)
- 10:30am—**Preparing Exhibits for Asset Divorces** (1 CLE) - [REGISTER](#)
- Noon—**Preparing Exhibits for Custody Cases** (1 CLE) - [REGISTER](#)
- 12/19-28 **NO CLE WILL BE OFFERED AT THE EBA OFFICE December 19-28, 2020**
- 12/29 **Procrastinators' Delight: All Ethics, All Day\*\***—Register for one, two or all six hours—[REGISTER](#)
- 12/30 **Procrastinators' Delight: The Last Stand\*\***—Register for one, two or all seven hours—[REGISTER](#)

\* Log in information is sent in the calendar invite for each meeting. If you would like to participate, contact Julie Moore Holtz at [julie@evvbar.org](mailto:julie@evvbar.org).

\*\* Pre-payment required; Log in information and course materials will be emailed to you 24 hours prior to start of course.

## SAVE-THE-DATE

**CANCELED: Caroling at The Courthouse**—Friday, December 4—3:30pm

**Regional Mock Trial Competition—Evansville: A VIRTUAL EVENT**—Saturday, February 13, 2021



EVANSVILLE BAR ASSOCIATION

### CLE COURSES AVAILABLE ONLINE!

20 courses to choose from including general and ethics courses.  
Member \$55/hour; Non-member \$75/hour.

Go to the EBA website at [evvbar.org](http://evvbar.org) and click the **CLE** button!

**Volunteer Lawyer Program of Southwestern Indiana, Inc.**

915 Main Street, Suite 208  
Evansville, IN 47708  
Scott Wylie, Plan Administrator  
Phone: (812) 402-6303 Fax: (812) 402-6304  
By E-mail: [vlpwylie@sigecom.net](mailto:vlpwylie@sigecom.net)

*Funding for this project is provided by the Indiana Bar Foundation*

**Volunteer for the EBA/VLP Talk-to-a-Lawyer Program**

ATTORNEY/PARALEGAL NAME: \_\_\_\_\_ E-MAIL: \_\_\_\_\_  
(E-mail to [vlpwylie@sigecom.net](mailto:vlpwylie@sigecom.net), fax to 812.402.6304, or mail to the address above.)

***Afternoon Talk-to-a-Lawyer on the First THURSDAY of the month – We need both attorneys and paralegals.*** Sign-up to help below:

_____ January 7, 2021 4:30 to 6:00	_____ February 4, 2021 4:30 to 6:00
_____ March 4, 2021 4:30 to 6:00	_____ April 1, 2021 4:30 to 6:00
_____ May 6, 2021 4:30 to 6:00	_____ June 3, 2021 4:30 to 6:00
_____ July 1, 2021 4:30 to 6:00	_____ August 5, 2021 4:30 to 6:00
_____ September 2, 2021 4:30 to 6:00	_____ October 7, 2021 4:30 to 6:00
_____ November 4, 2021 4:30 to 6:00	_____ December 2, 2021 4:30 to 6:00

☐ My firm would be interested in staffing one of these dates – please contact me to discuss.

***Lunch-Time Talk-to-a-Lawyer on the Third TUESDAY of the month – We need both attorneys and paralegals.*** Sign-up to help below:

_____ January 19, 2021 11:30 to 1:00	_____ February 16, 2021 11:30 to 1:00
_____ March 16, 2021 11:30 to 1:00	_____ April 20, 2021 11:30 to 1:00
_____ May 18, 2021 11:30 to 1:00	_____ June 15, 2021 11:30 to 1:00
_____ July 20, 2021 11:30 to 1:00	_____ August 17, 2021 11:30 to 1:00
_____ September 21, 2021 11:30 to 1:00	_____ October 19, 2021 11:30 to 1:00
_____ November 16, 2021 11:30 to 1:00	_____ December 21, 2021 11:30 to 1:00

☐ My firm would be interested in staffing one of these dates – please contact me to discuss.

***Martin Luther King Jr. Holiday Talk to a Lawyer Session on January 18<sup>th</sup> – we need both attorneys and paralegals.*** Sign-up to help below:

\_\_\_\_\_ January 18, 2021 (Monday) from 11:30 to 1:00

☐ Please send me information on VLP's Walk-In Family Law Clinics operated in partnership with the Law Library and typically held on the First and Third Thursday of each month from 11:00 to 1:00.

☐ Please send me information on VLP's In-Person Talk to a Lawyer Clinics operated in partnership with the Law Library and typically held on the Second and Fourth Thursday of each month from 11:00 to 1:00.

☐ I'm interested in participating in Homeless Connect, typically held in March. Please contact me with volunteer times when scheduled.

**As always, thank you!**



# Volunteer Lawyer Program of Southwestern Indiana, Inc.

915 Main Street, Suite 208  
Evansville, IN 47708  
Scott Wylie, Plan Administrator  
Phone: (812) 402-6303 Fax: (812) 402-6304  
By E-mail: [vlpwylie@sigeconet.net](mailto:vlpwylie@sigeconet.net)

*Funding for this project is provided by the Indiana Bar Foundation*

## **SELF DIRECTED PRO BONO ACTIVITY REPORT**

In addition to facilitating the placement of eligible clients through its pro bono referral program, the Volunteer Lawyer Program of Southwestern Indiana (VLP) serves as a depository for information regarding the legal needs of District K's indigent and nonprofit community. Please use this form to report hours of service that you provide to clients obtained from sources other than VLP. *This form should not be used to report hours served through VLP's referral program; to report VLP service, please use the Case Closing Report provided with your referral package.* Thank you very much for your service and for reporting your hours to our office.

Your Name: \_\_\_\_\_ Firm: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ E-mail: \_\_\_\_\_

Type of Client: \_\_\_\_\_ Individual \_\_\_\_\_ Not-for-Profit (please describe):

Client's County of Residence: \_\_\_\_\_

Type of Service Provided: \_\_\_\_\_

Date Representation Commenced: \_\_\_\_\_ Date Representation Terminated: \_\_\_\_\_  
(If applicable)

Outcome: \_\_\_\_\_

No. of pro bono hours served

by attorneys: \_\_\_\_\_ by paralegals: \_\_\_\_\_ by other staff: \_\_\_\_\_

Your comments: