



29th Annual EBA Estate and Business Planning Institute

Friday, November 16, 2018

Tropicana Conference Center, Evansville

Agenda

- 8:00 a.m. Registration and Breakfast
- 8:25 a.m. Introductions
- 8:30 a.m. **Advanced Life Insurance Techniques for Today's Estate and Business Planning Professionals** – Jim McGovern
- 9:35 a.m. **Signing (and Working With) Electronic Wills, Trusts and POAs Under 2018 House Enrolled Act 1303** – Jeff Dible
- 10:35 a.m. Break
- 10:50 a.m. Workshop Session I:
- **Emerging Issues in Medicaid Estate Recovery** – John Phillipp
 - **Essential Bankruptcy Law for the Estate Practitioner, with Practical Advice and Tips** – Bob Musgrave
 - **The Mediation of Probate and Trust Matters** – Ross Rudolph
- 11:50 a.m. Lunch
- 12:30 p.m. Workshop Session II:
- **Emerging Issues in Medicaid Estate Recovery** – John Phillipp
 - **Essential Bankruptcy Law for the Estate Practitioner, with Practical Advice and Tips** – Bob Musgrave
 - **The Mediation of Probate and Trust Matters** – Ross Rudolph
- 1:30 p.m. Break
- 1:40 p.m. **Entity Selection In Light of New Tax Laws** – Sandra McCully and Ryan Masterson
- 2:40 p.m. Break
- 2:50 p.m. **Recent Developments of Interest to Estate Planners** - Jeff Kolb
- 3:50 p.m. Adjourn

